

# Independent V1: Standard Verification 2018-2019



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Want to know your status? Check it at [financialaid.highline.edu/apply/portal](http://financialaid.highline.edu/apply/portal).

Your application was selected for a verification review. The Financial Aid Office will compare what you reported on your FAFSA to the information you provide on the worksheet as well as your financial documentation. We are required to review your FAFSA information under financial aid program rules (34 CFR, Part 668). These rules state we have the right to ask you for this information before awarding federal aid.

- If there are differences between your application information and your financial documents, corrections to your FAFSA will be required.
- The Financial Aid Office cannot process your application without this information.

## 1. Student Information

| Last Name | First Name | Date of Birth (mm/dd/yyyy) | Student ID Number |
|-----------|------------|----------------------------|-------------------|
|-----------|------------|----------------------------|-------------------|

## 2. Household Information

In the table below, list yourself first, then all household members.

1. Include yourself and:
  - Your spouse (if married) and dependent children (under age 24) if you will provide more than half of their support from July 1, 2018 through June 30, 2019.
2. Include other people as part of your household only if:
  - They now live with you and you will provide more than half of their support and continue to provide more than half of their support from July 1, 2018 through June 30, 2019.
  - Documentation may be required.
3. If any household member will be attending college at least half-time for a degree or certificate program, include the name of the college.
  - \* Do not provide college information for household member(s) in running start.

| Full Name   | Age | Relationship | If attending college from 07/01/2018 – 06/30/2019, list college name. |
|-------------|-----|--------------|---|
| 1. Yourself |     | Self         | Highline College  |
| 2.          |     |              |   |
| 3.          |     |              |   |
| 4.          |     |              |   |
| 5.          |     |              |   |
| 6.          |     |              |   |
| 7.          |     |              |   |
| 8.          |     |              |   |
| 9.          |     |              |   |
| 10.         |     |              |   |
| 11.         |     |              |   |
| 12.         |     |              |   |

Check here if attaching a page with additional members in your household.

### 3. Tax and Income Information

**Review below to determine the appropriate part to complete.**

- o Filed a US tax return in 2016: Complete Part A for the appropriate individual(s).
- o Did not file a US tax return in 2016 or earn foreign income in 2016: Complete Part B for the appropriate individual(s).
- o Earned foreign income in 2016: Complete Part C for the appropriate individual(s).

**A. Filed a US tax return in 2016.**

If you or your spouse filed a tax return in 2016, specify in the table below.

\* Tax Return Transcript: To obtain a tax return transcript, visit [irs.gov/individuals/tax-return-transcript-types-and-ways-to-order-them](http://irs.gov/individuals/tax-return-transcript-types-and-ways-to-order-them).

Note: A tax return transcript is not the same as a standard tax return form. We will not accept an actual tax return form (e.g. Form 1040, 1040A or 1040EZ).

| Tax Filing Status   |                                  |                                 | What You Must Attach and Complete   |
|---|----------------------------------|---------------------------------|---|
| A. I used the Data Retrieval Tool to upload my 2016 Tax Return information. | <input type="checkbox"/> Student | <input type="checkbox"/> Spouse | 1. No additional documents at this time.  |
| B. I filed my 2016 Tax Return, but did not use the IRS Data Retrieval Tool. | <input type="checkbox"/> Student | <input type="checkbox"/> Spouse | 1. 2016 Tax Return Transcript<br>* See beginning of Part A for instructions on how to request this.                       |
| C. I filed an <u>Amended</u> 2016 Tax Return.                               | <input type="checkbox"/> Student | <input type="checkbox"/> Spouse | 1. 2016 Tax Return Transcript and;<br>2. 2016 Record of Account (not an Account Transcript) and;<br>3. Signed 2016 1040X. |

**2016 W-2 and Tax Return Information**

Provide the required 2016 tax and income information for you and your spouse.

- \* List amounts earned and/or untaxed income and benefits received for both student and spouse from January 1, 2016 – December 31, 2016.
- \* Do not leave any boxes empty (enter zero when appropriate).

| Tax and Income Information  | Student  | Spouse   | Where To Find This  |
|---|----------|----------|---|
| 1. Payments to Tax-Deferred Pension and Savings Plans (paid directly or withheld from earnings) | \$ _____ | \$ _____ | <u>W-2 Form</u><br>• Boxes: 12a through 12d<br>• Codes: D, E, F, G, H, and S (do not include code DD) |
| 2. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans    | \$ _____ | \$ _____ | • 1040: total of lines 28 + 32<br>• 1040A: line 17  |
| 3. Tax Exempt Interest Income   | \$ _____ | \$ _____ | • 1040: line 8b<br>• 1040A: line 8b   |
| 4. Untaxed Portions of IRA Distributions (exclude rollovers). If negative, enter zero.          | \$ _____ | \$ _____ | • 1040: lines 15a minus 15b<br>• 1040A: lines 11a minus 11b   |
| 5. Untaxed Portions of Pensions (exclude rollovers). If negative, enter zero.                   | \$ _____ | \$ _____ | • 1040: lines 16a minus 16b<br>• 1040A: lines 12a minus 12b   |
| 6. Education Credits (American Opportunity, Hope of Lifetime Learning tax credits)              | \$ _____ | \$ _____ | • 1040: line 50<br>• 1040A: line 33   |

